



COMMUNITY PREF

Scale your real estate portfolio with a Preferred Equity Investment from DLP Capital.

DLP Capital provides Preferred Equity Investments to our Extraordinary Impact Community investing in single-family communities, multifamily communities, ground-up development of housing communities, and RV and manufactured home parks on a case-by-case basis.

OFFERING SUMMARY

Asset Type	Single-family housing communities, multifamily communities, RV and manufactured home parks (case-by-case basis)
Number of Units	200+
Vintage	1984 or newer
Up to LTC (DLP Last Dollar)	87.5%
Combined LTV (DLP Max)	Up to 75%
Current Pay Rate	9-13%
Accrued Pay Rate	5-13%
Kicker to DLP	Up to 20%
Underwriting Fee	From \$1,495 to \$30,000 (Based on total investment size)
Legal Fee	From \$1,495 to \$30,000 (Based on total investment size)
Yield on Cost for DLP's Investment	8%
States	FL, GA, NC, PA, SC, TN, TX*

*Other states available on a case-by-case basis.

CONTACT YOUR DLP CAPITAL RELATIONSHIP MANAGER TODAY

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ALL PRODUCTS ARE SUBJECT TO FULL CREDIT AND UNDERWRITING APPROVAL BY DLP CAPITAL. ANY AND ALL INTEREST RATES AND TERMS ARE SUBJECT TO CHANGE AT ANY TIME WITHOUT NOTICE. CURRENT TERMS REFLECTED HEREIN ARE INDICATIVE OF MARKET CONDITIONS, UNDERWRITING REQUIREMENTS AND PROJECT AND SPONSOR/BORROWER QUALIFICATIONS AND MAY VARY BASED UPON CREDIT AND UNDERWRITING FACTORS.