



# DLP Lending Fund Series A Note Offering

**8%**

**Fixed Annual Interest Rate**

## DLP Lending Fund Note Offering Overview

The DLP Lending Fund Series A Note offering and purchase of a fixed interest rate note offers Noteholders an opportunity to participate as a lender to the DLP Lending Fund. An investment in the Notes will allow Noteholders to participate in the DLP Lending Fund proceeds. Noteholders will be lenders to the Fund on a pari passu basis and Noteholders will have a blanket secured interest in the Fund, subject and subordinate to the Fund's Credit Facilities.



<b>DLP Lending Fund Note Offering</b>	DLP Lending Fund Series A Note - Fixed Annual Interest Rate
<b>DLP Lending Fund Investments</b>	Noteholders will participate as lenders to the DLP Lending Fund. DLP Lending Fund originates and makes loans on real estate through first mortgages, while the Fund may opportunistically invest in second mortgages and any action incidental and conducive to the furtherance of the Fund's purpose. Primarily attainable workforce housing assets.
<b>Noteholder Ranking</b>	Pari passu with other Noteholders; priority over the Fund's equity and subordinate to the Fund's Credit Facilities
<b>Note Term</b>	5-year (subject to Optional Call Right)
<b>Payment of Interest</b>	Monthly or Accrued and Compounded - at Noteholders' election
<b>Optional Call Right</b>	90-days prior written notice
<b>Minimum Loan Amount</b>	\$200,000
<b>IRA Note Purchase</b>	Yes
<b>Note Offering Maximum</b>	\$20,000,000, increased or decreased in the Managing Member's sole discretion
<b>Audited Financials - DLP Lending Fund</b>	Yes , Cohnreznick
<b>Reporting Frequency - DLP Lending Fund</b>	Monthly
<b>Investor Suitability</b>	Accredited investors only

DLP Capital is not providing and does not provide tax advice in connection with the DLP Lending Fund. Please consult your tax advisor. This does not constitute an offer to sell, or a solicitation of an offer to buy any interests or notes in the DLP Lending Fund. Any offering of securities or solicitation in connection with the sale of securities will be made pursuant to offering documents. Investing in private real estate funds and notes secured by real estate has certain inherent risks, which could result in the loss of some or all of your principal investment. Past performance is not an indicator of future results and DLP Capital can in no way guarantee or warrant your success. Consult your tax advisor or financial advisor before investing or purchasing a Note. Please refer to and review the Fund's offering documents for full details and disclosures before making an investment and purchasing a Note.