



# DLP Preferred Credit Fund 2026 Series Note Offering

# 9%

## Fixed Annual Interest Rate

### DLP Preferred Credit Fund 2026 Series Note Offering Overview

The DLP Preferred Credit Fund Series A Note offering and purchase of a fixed interest rate note offers Noteholders an opportunity to participate as a lender to the DLP Preferred Credit Fund. An investment in the Notes will allow Noteholders to participate in the DLP Preferred Credit Fund proceeds. Noteholders will be lenders to the Fund on a pari passu basis and Noteholders will have a blanket secured interest in the Fund, subject and subordinate to the Fund's Credit Facilities.



<b>DLP Preferred Credit Fund Note Offering</b>	DLP Preferred Credit Fund 2026 Series Note - Fixed Annual Interest Rate
<b>DLP Preferred Credit Fund Investments</b>	Noteholders will participate as lenders to the DLP Preferred Credit Fund. DLP Preferred Credit Fund originates and makes non-consumer loans (senior mortgage loans and mezzanine loans), preferred equity (characterized as debt), and other interests in, or relating to, real estate throughout the United States to professional real estate operators, builders and developers. The Fund may also take any action incidental and conducive to the furtherance of the aforementioned purposes.
<b>Noteholder Ranking</b>	Pari passu with other Noteholders; priority over the Fund's equity and subordinate to the Fund's Credit Facilities
<b>Note Term</b>	5-year (subject to Optional Call Right)
<b>Payment of Interest</b>	Monthly or Accrued and Compounded - at Noteholders' election
<b>Optional Call Right</b>	90-days prior written notice
<b>Minimum Loan Amount</b>	\$200,000
<b>IRA Note Purchase</b>	Yes
<b>Note Offering Maximum</b>	\$20,000,000, increased or decreased in the Managing Member's sole discretion
<b>Audited Financials - DLP Preferred Credit Fund</b>	Yes, CohnReznick
<b>Reporting Frequency - DLP Preferred Credit Fund</b>	Monthly
<b>Investor Suitability</b>	Accredited investors only

DLP Capital is not providing and does not provide tax advice in connection with the DLP Preferred Credit Fund. Please consult your tax advisor. This does not constitute an offer to sell, or a solicitation of an offer to buy any interests or notes in the DLP Preferred Credit Fund. Any offering of securities or solicitation in connection with the sale of securities will be made pursuant to offering documents. Investing in private real estate funds and notes secured by real estate has certain inherent risks, which could result in the loss of some or all of your principal investment. Past performance is not an indicator of future results and DLP Capital can in no way guarantee or warrant your success. Consult your legal, tax advisor or financial advisor before investing or purchasing a Note. Please refer to and review the Fund's offering documents for full details and disclosures before making an investment and purchasing a Note.